

## BSE CAPITAL MARKETS & INSURANCE

### Description

The BSE Capital Markets & Insurance is an index that measures the performance of companies across the Industry Groups - Capital Market and Insurance, selected based free-float market capitalization from the BSE 500 Index.

The index can be used by Mutual Funds for running passive strategies such as ETFs and Index Funds as well as gauging the performance of companies in the index. This index can also be used for benchmarking of PMS strategies, active MF Schemes and other investment portfolios.

### Quick Facts

Weighting Method	Capped Float-adjusted market cap weighted
Rebalancing Frequency	Semiannually in June and December
Calculation Frequency	Real time
Calculation Currencies	INR, USD
Launch Date	9th October 2024
First Value Date	18th June 2018

### Performance

Index Level	Returns			Annualised Returns			
Total Returns	1 Month	3 Month	YTD	1 Year	3 Year	5 Years	10 Years
2258.63	-3.33%	-3.59%	28.40%	30.41%	13.35%	14.07%	-

Index Level	Returns			Annualised Returns			
Price Returns	1 Month	3 Month	YTD	1 Year	3 Year	5 Years	10 Years
2096.53	-3.39%	-3.76%	27.30%	29.29%	12.18%	12.92%	-

### Tickers

	TICKER	REUTERS
Price Return	CAPINS	.CAPINS
Total Return	CAPINST	.CAPINST

## Disclaimer

Source: Asia Index Private Limited. All information presented prior to the index launch date is back-tested. Back-tested performance is not actual performance, but is hypothetical. The back-test calculations are based on the same methodology that was in effect when the index was officially launched. Past performance is not a guarantee of future results. Asia Index Private Limited 2024. All rights reserved. Redistribution, reproduction and/or photocopying in whole or in part are prohibited without written permission. The BSE Indices (the "Indices") are published by Asia Index Private Limited ("AIPL"), which is a subsidiary company owned by BSE Limited ("BSE"). BSE and SENSEX® are registered trademarks of BSE. These trademarks have been licensed to AIPL. AIPL, BSE or their respective affiliates (collectively "AIPL Companies") make no representation or warranty, express or implied, as to the ability of any index to accurately represent the asset class or market sector that it purports to represent and AIPL Companies shall have no liability for any errors, omissions, or interruptions of any index or the data included therein. Past performance of an index is not an indication of future results. This document does not constitute an offer of any services. All information provided by AIPL Companies is general in nature and not tailored to the needs of any person, entity or group of persons. It is not possible to invest directly in an index. AIPL Companies may receive compensation in connection with licensing its indices to third parties. Exposure to an asset class represented by an index is available through investable instruments offered by third parties that are based on that index. AIPL Companies do not sponsor, endorse, sell, promote or manage any investment fund or other investment vehicle that seeks to provide an investment return based on the performance of any index. AIPL is not an investment advisor, and the AIPL Companies make no representation regarding the advisability of investing in any such investment fund or other investment vehicle.